Advanced Smart Thermostat
Project Information Form
Residential

For Electrically Heated Single Family, Manufactured and Multifamily Home
Gas furnace and electric heat pump are not eligible for rebate

Instructions: Complete this form and submit it and a copy of your receipt to email:
energysupport@evergreen.energy

CUSTOMER INFORMATION

Customer Electric Utility	Account Number
Account Holder Name	Phone
Address	City/State/Zip
Email	Installation Date

EXISTING EQUIPMENT INFORMATION

Existing Equipment Information	Thermostat 1	Thermostat 2
What heating system is the thermostat controlling?	☐ Electric Forced Air Furnace ☐ Air or Ground Source Heat Pump	☐ Electric Forced Air Furnace ☐ Air or Water Source Heat Pump

NEW EQUIPMENT INFORMATION

Information	Thermostat 1	Thermostat 2
Thermostat Manufacturer		
Thermostat Model		
Thermostat Serial Number		
Who installed the thermostat?	☐ Homeowner ☐ Contractor or Utility	☐ Homeowner ☐ Contractor or Utility
Payee For Rebate If Different From Customer	Installer Other	

*One Smart Thermostat per furnace or heat pump controlled with a limit of two per household. *

Eligibility:

Model must be listed on BPA's Smart Thermostat Qualified Products List

Approved Qualified Products:

Manufacturer	Model Name	Model Numbers
ecobee	• ecobee 3 • ecobee 4 • ecobee Smart Thermostat with Voice Control (ecobee 5) • Smart Thermostat Premium (ecobee 6) • Smart Thermostat Enhanced	• EB-STATE3***-## • EB-STATE4***-## • EB-STATE5* • EB-STATE6* • EB-STATE6L*
Nest	• Nest Learning Thermostat • Nest Thermostat E • Nest Thermostat	• T3###** • T4###** • GA0####-** • GA05###-**
Lennox	• iComfort M30 Smart Thermostat	• iComfort M30 Smart Thermostat
Honeywell (resido)	• T9 Smart Thermostat • T10 Pro Smart Thermostat	• RCHT9610WFSW2003 • SMHOM9610KIT • THX321WFS2001W Note: model numbers listed are for units packaged with external occupancy sensor

Have on-board occupancy detection set to "on" (if applicable to device)
Have external occupancy sensor plugged in and configured per manufacturer settings (if applicable to device)
Be set to the geographic location where the thermostat is located